



1050 E. 11th St.
Suite 200
Austin, TX 78702
[W] 512.474.4447

support@kimbia.com

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revision 1/16/12

What's Inside?

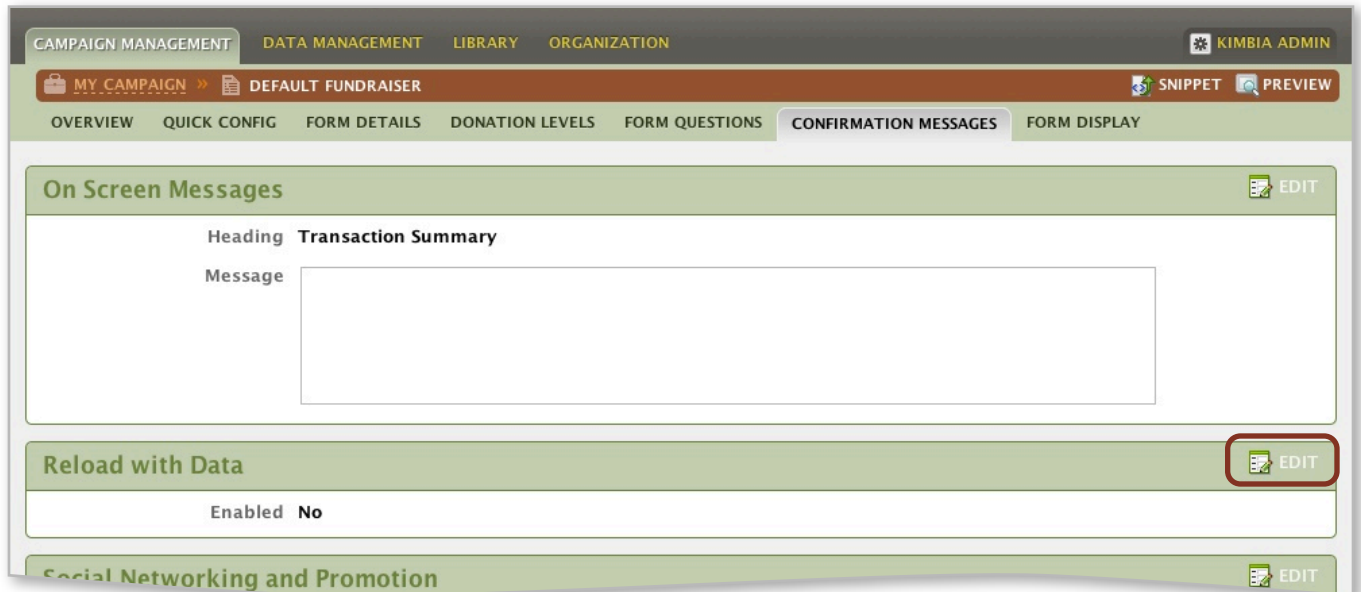
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Release Overview

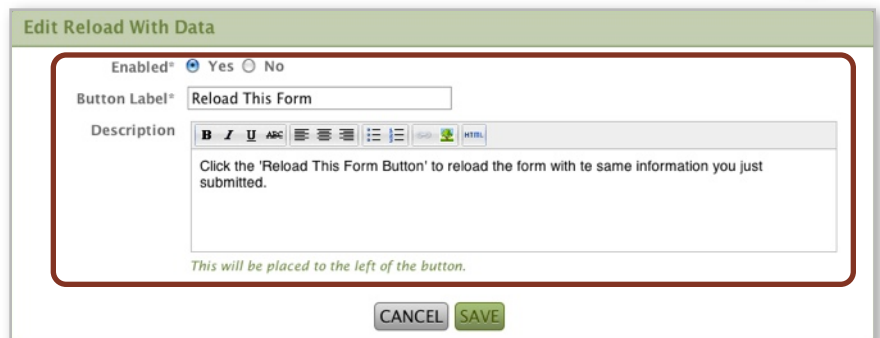
With this release, KIMBIA is expanding the functionality of the form widget by allowing an Admin to configure the display of a button on the confirmation screen allowing users to reload the same form, pre-filled with their most recent submission data, thus saving the user time and allowing them to "go again". This release also contains an update to the Status Widget configuration screen which allows more explicit choices when selecting what elements should be displayed. Finally, this release contains the ability to configure a new Advocate Notification email for non-Donation forms.

NEW Reload a Form Widget with Recent Submission Data

To begin, navigate to the Confirmation Messages screen (Campaign Management > [Form Name] > Confirmation Messages), and click the 'EDIT' icon in the upper right of the **Reload with Data** section...



... on the newly opened dialog window, setting Enabled to 'Yes' will enable the Admin to enter a customized **Button Label** as well as an optional **Description** for the reload with data portion of the confirmation screen. Finally, click 'SAVE' to complete the configuration.



The Widget Confirmation Screen

When **Reload with Data** is enabled, a new box will be displayed below the Confirmation code and charge statement (if applicable). This box contains the optional Description and button for reloading the form with the data from the individual user's last submission of that form within the same web browser session...

Donation

\$100.00

Gold - \$200.00

Other

Contact Profile

First Name

Last Name

Email Address

Country

Street Address

Street Address 2

City

State

Zip Code

Phone

SHARE LINK: [Facebook](#) [Twitter](#) [Email](#)

When the button is clicked, the form will be reset back to the beginning section and pre-filled with the user's data automatically.

This allows the user to make minimal changes to the form answers and click the 'Submit' button to make another submission.

UPDATE Status Widget Configuration Screen

The **Status Widget** configuration screen (Campaign Management > Widgets > [Widget Name]) has been updated to provide more explicit options when configuring how a status widget is displayed. Both the **Summary Information** section and the **Personalization Overrides** have been updated.

Summary Information Screen

To begin modifying the default **Summary Information** for a status widget, click the 'EDIT' icon in the upper right of the **Summary Information** section...

Summary Information

Visibility **Shown**

Target Amount **From My Campaign Goal (see Details above)**

Show Label **No**

Show Target Amount **Yes**

Show Progress Bar **No**

Show Total to Date **Yes**

Show Remainder **No**

Show Time Left **Yes**

Re-direct Link **None**

Dashboard (by amount)

... on the newly opened dialog window, you can select a number of explicit display options to configure:

- **Visibility** : determines whether the Summary Information is 'Shown' or 'Hidden'
- **Show Target Amount** : display the 'OUR GOAL: [target amount]' text
- **Show Progress Bar** : display the horizontal progress bar
- **Show Total to Date** : display the 'We've raised [amount] to date' text
- **Show Remainder** : display the 'We have [amount] remaining' text
- **Show Time Left** : display the 'There are [amount] days remaining' text



Personalization Overrides Screen

Personalization Overrides for a status widget are applied when an advocate ID is passed to the web page where the widget is installed. To begin modifying, click the 'EDIT' icon in the upper right of the **Personalization Overrides** section...

... on the newly opened dialog window, you can select an equal number of explicit display options to configure:

- **Target Amount** : optionally select a different Target amount to be used when the status widget is personalized to an individual advocate.

NOTE: all other options follow the settings for the Summary Information section.

Edit Personalization Overrides

Ignore Personalization* Yes No

Target Amount

Show Label* Yes No

Label
This heading will be displayed at the top of a personalized widget following the advocate's first (or organization) name.

Show Target Amount* Yes No

Show Progress Bar* Yes No

Show Total to Date* Yes No

Show Remainder* Yes No

Show Time Left* Yes No

Re-direct Link
When a viewer clicks on the status widget they will be re-directed to this URL, personalized for the commitment.

NEW Advocate Notification Email from Non-Donation Form

When an Advocate inspires another individual to submit a KIMBIA Registration form or RFI form, the Advocate can now receive a specific notification email that is different from the email they receive when they inspire a gift on a Donation Form. This provides the Admin the ability to tailor the content of the email to better recognize the interaction between the end user and the Advocate that inspired their form submission.

To begin, Navigate to the Advocacy Screen for a particular Campaign (Campaign Management > Advocacy). Next, click the 'EDIT' icon in the upper right of the **Advocate Notification from Non-Donation Form** section...

CAMPAIGN MANAGEMENT DATA MANAGEMENT LIBRARY ORGANIZATION KIMBIA ADMIN

MY CAMPAIGN

OVERVIEW CAMPAIGN DETAILS EMAIL BRANDING FORM LIST GOALS WIDGETS PLEDGES ADVOCACY REPORTS

Advocacy

Empower people to support your campaign.

Advocate Notification from Non-Donation Form

When an Advocate's registration or RFI form is completed, the Advocate receives the following email:

Subject **Donor Name supports you and My Campaign**

Content

Advocacy Center URL **not configured**

...on the newly opened dialog window, an Admin can configure the following options:

- **Subject** : the Subject of the email
- **Custom Content** : Content that will be displayed below the default notification Information.

Edit Advocate Notification from Non-Donation Form

Subject


Custom Content

In general, the email received by the Advocate will appear as:

From: [From Name] ([From Address])

Subject: [Advocate Non-Donation Notification Subject] **1**

To make sure our emails reach your inbox, please add [From Address] to your address book

 [First Name] supports you and [Campaign Name]

Congratulations!

Thanks to your efforts [First Name] [Last Name] has signed up.

[Custom Content] **2**

Would you like to improve your advocacy?

Our personal page management tool helps you to:

- Upload/Update your picture
- Upload/Update your personalized message

[\[Advocacy Center URL here\]?kid=XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX](#)

Share your personal page with friends, family, and others ...

[\[Personal Page URL\]?kid=XXXXXXXXXX](#)

Share on Facebook, LinkedIn or Twitter...

... and get credit for each individual you inspire. Your friends and family will see your name on the page and you'll receive an email letting you know who responds.

Copy and paste this link into emails, social networking pages, text messages, message boards, comments, or chats.